

Eligibility & Availability:

Yes No

Are you legally authorized to work in the United States without sponsorship?

Are you able to work in person in Jacksonville, FL, for the duration of the internship (typically 10 – 12 weeks)?

Do you have any existing commitments that may interfere with your ability to work full-time during the internship?

Academic and Professional Background:

Which school do you currently attend?

What is your academic major?

What is your current cumulative GPA? (Please provide on a 4.0 scale)

What year will you be in school during the upcoming summer?

Briefly describe any relevant coursework in finance, accounting, or economics.

Have you completed any internships or work experience in finance, banking, or related fields?

Motivation and Interest:

Which areas of investment banking or valuation interest you the most, and why?

What are your long-term career goals, and how do you see this internship helping you achieve them?

Why are you interested in pursuing an investment banking or valuation internship with Heritage?

Technical Skills:

Describe your experience with financial modeling and valuation techniques.

How would you rate your proficiency in Microsoft Excel and other Microsoft Office tools, such as Word, PowerPoint, and Outlook? (Beginner, Intermediate, Advanced)

Cultural Fit:

How do you approach tasks that are new to you?

How do you manage working on multiple projects simultaneously with tight deadlines?

What do you value in a workplace environment?

What does a successful internship at Heritage look like for you?

Other:

Is there anything else we should know about you or your candidacy?

Supplemental Materials to Include with Application:

- Resume
- Sample of any financial modeling, analysis, or research you have prepared, whether for academic or personal interest purposes.